



Customer Success Manager (CPG Software) / New York

www.UpClear.com/Careers

ABOUT UPCLEAR

UpClear is a SaaS company with a global customer base that is changing how Consumer Packaged Goods (CPG) companies manage their Trade Promotions. UpClear's BluePlanner software is a best-in-class platform for Revenue Management, covering Sales Planning, Trade Promotion Management (TPM), Analytics, and Optimization (TPO). UpClear serves clients in 20 countries across America, Europe, Asia, and Africa from its primary offices in New York, London, and Hong Kong and branches in Singapore, France, and Australia. BluePlanner has been recognized by Consumer Goods Technology as one of the leading solutions for Trade Promotion Management and won the award for Customer Satisfaction Leader in 2016 and 2018. UpClear is growing at a rate of 30% per year and was recognized for the fourth year in a row as one of the 5000 fastest growing private companies by Inc.

JOB DESCRIPTION

One of our key differentiators is that we build relationships with our clients which allows us to grow and adapt with them after the project is over. The Customer Success Manager is the center of this relationship and is responsible for ensuring a successful initial and on-going deployment of BluePlanner software to both new and existing CPG clients. As the primary point of contact, the Customer Success Manager works closely with clients through regular support and project calls, online shared spaces, and occasional travel to the customer's location to make sure all needs are understood and met. Typical activities include communicating with the client (verbal and written), gathering client requirements, configuring BluePlanner, liaising with UpClear's development team to implement software enhancements and new features, and contributing to the product development roadmap. The Customer Success Manager has opportunities for advancement as the company grows and he/she develops BluePlanner expertise and project management skills.

RESPONSIBILITIES

- Manage the implementation using agile project management methods, standard business processes, and shared workspaces that keep the customer and extended UpClear team synchronized.
- Develop new customer relationships by understanding their business needs and motivations.
- Translate requirements into optimal configured solutions or align changes with our product roadmap.
- Use Agile Development methods to configure the software with the customer.
- Provide detailed technical specifications for developers to deliver customer requirements.
- Maintain and nurture existing client relationships to ensure the solution evolves with them.
- Support existing customer implementations via regular meetings and online help desk management.
- Develop expertise in BluePlanner functionality across TPM, Analytics, and Optimization.
- Train and develop team members based on lessons learned and best practices from projects.
- Test new functionality based on customer and roadmap requirements before deployment.
- Contribute improvements to the product roadmap based on broad understanding of customers' go to market needs to enhance existing customer subscriptions and provide new features for future customers.

QUALIFICATIONS & EXPERIENCE

- Bachelor's with a minimum 3-5 years of work experience, including Business Analysis and Project or Account Management
- Strong autonomy, attention to detail, organizational skills, leadership skills, and interpersonal skills
- Excellent written and verbal communication proficiency
- Experience supporting, deploying, training and integrating software, ideally with SaaS
- Technical experience and/or knowledge of technical concepts such as Databases and Web Applications
- Understanding and experience with the Software Development Life Cycle and Agile methodologies
- Open to occasional travel for client visits (less than 20%)
- Thrives in a variable pace environment, moving from project work to client support to internal product development
- Comfortable working in unstructured situations and creating processes
- Experience within the Retail or Consumer Packaged Goods industries (as an employee, business consultant, or software / service provider) especially in Trade Promotion Management (TPM) is a big plus but not required

Why UpClear?

- Develop SaaS consulting and implementation experience and expertise in the CPG / Retail industry.
 - Opportunities to grow beyond the technical, including strategy, marketing, and sales activities.
 - Get on the ground floor of a startup-like company that already has a global reach.
- If you wish to apply, please send a resume to recruitment@upclear.com, with "p201801.US.CSM" in the subject.

Cover letter recommended but not required.



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